

国泰君安证券股份有限公司

关于深圳市中金岭南有色金属股份有限公司募集资金

2015 年度存放与使用情况的核查意见

“ ”  
“ ”  
” “ ”  
2015

[2015]171  
A 149,687,058 1,272,339,993.00  
1,244,893,193.14  
2015 2 17 ( )  
[2015]48060002

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2014 2015

2015 12 31

|  |  |                      |  |                   | <b>2015<br/>12 31</b> |
|--|--|----------------------|--|-------------------|-----------------------|
|  |  | 44201518300059000060 |  | 124,489.32        | 1,968.18              |
|  |  | 622366482184         |  | -                 | 5,023.74              |
|  |  | 2005012229022103810  |  | -                 | 254.49                |
|  |  |                      |  | <b>124,489.32</b> | <b>7,246.41</b>       |

**2015**

|         |  |            |            |           |           |                  |  |  |  |           |
|---------|--|------------|------------|-----------|-----------|------------------|--|--|--|-----------|
|         |  |            | 124,489.32 |           |           |                  |  |  |  | 53,393.37 |
|         |  |            | -          |           |           |                  |  |  |  | 53,393.37 |
|         |  |            | -          |           |           |                  |  |  |  |           |
|         |  |            | -          |           |           |                  |  |  |  |           |
|         |  |            | (1)        |           | (2)       | % (3)<br>(2)/(1) |  |  |  |           |
|         |  | 67,086.00  | 67,086.00  | 680.91    | 680.91    | 1.01             |  |  |  |           |
| 3000t/d |  | 21,978.00  | 21,978.00  | 17,134.52 | 17,134.52 | 77.96            |  |  |  |           |
|         |  | 38,170.00  | 38,170.00  | 35,577.94 | 35,577.94 | 93.21            |  |  |  |           |
|         |  | 127,234.00 | 127,234.00 | 53,393.37 | 53,393.37 | 41.96            |  |  |  |           |
|         |  |            |            |           |           |                  |  |  |  |           |
|         |  |            |            |           |           |                  |  |  |  |           |
|         |  |            |            |           |           |                  |  |  |  |           |
|         |  |            |            |           |           |                  |  |  |  |           |

|  |                                       |
|--|---------------------------------------|
|  |                                       |
|  | 2015 3 31<br>99,954,145.69<br>3000t/d |
|  |                                       |
|  |                                       |
|  | 2015 12 31<br>65,000                  |
|  |                                       |

2015 3 31

99,954,145.69

3000t/d

2015 4

99,954,145.69

2015 4 28

75,000

2015 12 31

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|  |    |  | ( )    |      |                      |              |
|--|----|--|--------|------|----------------------|--------------|
|  | B  |  | 65,000 | 5.0% | 2015.4.29-2015.7.29  | 8,102,739.73 |
|  |    |  | 65,000 | 4.0% | 2015.7.30-2015.10.30 | 6,553,424.66 |
|  | 16 |  | 65,000 | 3.9% | 2015.10.30-2016.1.28 |              |

2

|  |   |  | ( )   |      |                     |            |
|--|---|--|-------|------|---------------------|------------|
|  | - |  | 1,500 | 3.4% | 2015.4.29-2015.5.20 | 29,342.47  |
|  | B |  | 2,000 | 5.0% | 2015.5.4-2015.8.4   | 252,054.79 |
|  |   |  | 2,000 | 5.0% | 2015.5.4-2015.9.4   | 336,986.30 |

|  |  |  |               |      |                    |                     |
|--|--|--|---------------|------|--------------------|---------------------|
|  |  |  | 2,000         | 5.0% | 2015.5.4-2015.10.3 | 451,476.03          |
|  |  |  | 2,500         | 5.0% | 2015.5.4-2015.11.4 | 630,136.99          |
|  |  |  | <b>10,000</b> |      |                    | <b>1,699,996.58</b> |

2015

75,000

2015 12 31

[2016]48060006

2015 12 31

2015

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2015

2015 12 31

2015

2015

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2016 3 29